

United First Partners LLC Privacy Policy.

In the course of providing a service to you as an institutional client, United First Partners LLC will come into possession of certain information about you. Obtaining this information is important to our ability to provide a service to you, however, we also recognize that you expect this information to be treated appropriately by us.

The type of information about you that we may hold, comes primarily from the account opening forms and other documentation/material that you provide to us during the course of your relationship with us. We will also hold information about your transactions and other information relating to the services we provide to you. Other information may be collected indirectly from monitoring or other means, however, in these instances the information is not accessed on a continuous or routine basis, but may be used for compliance or security purposes.

United First Partners LLC does not disclose your information to third parties except as described in this policy. Third party disclosures may include the disclosure of certain information to non-affiliated companies that perform support services on behalf of United First Partners LLC. Non-affiliated companies that assist United First Partners LLC in providing services to you are required to maintain the confidentiality of such information to the extent they receive it and to use your information only in the course of providing such services as dictated by United First Partners LLC. Your information may also, under limited circumstances, be disclosed to third parties as permitted by, or to comply with, applicable laws and regulations.

Please note that any information provided to our UK affiliate, United First Partners LLC, will be held in accordance with the UK Data Protection Act.